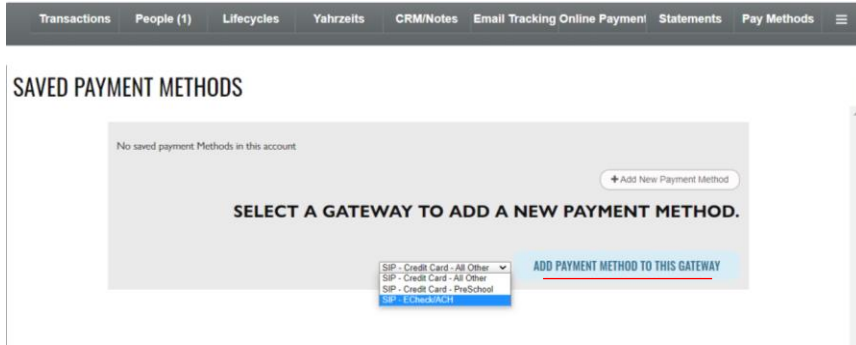


Shul Cloud SIP New process to adding ACH account information

Bank Account Validation via Plaid

Streamlines NACHA compliance with ability to immediately validate bank accounts to be used for ACH payments that also eliminates the possibility of adding a bad bank accounts.

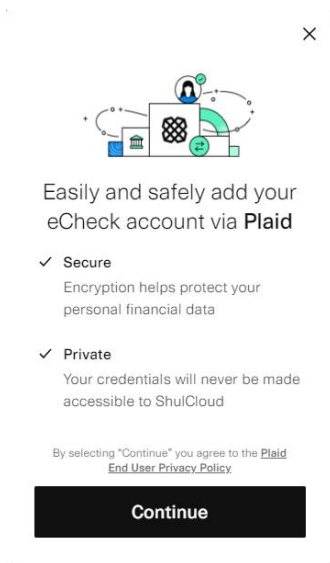
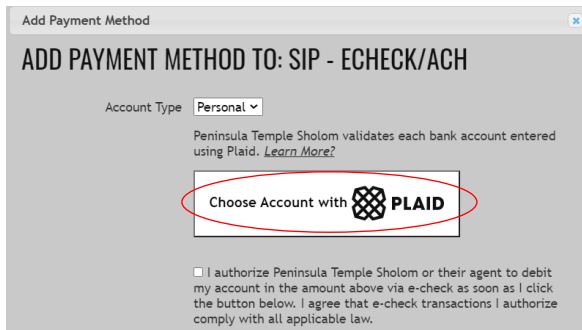
Log into your ShulCloud account, then click on the following:
Pay Methods > + Add New Pay Method > SIP - E-Check/ACH



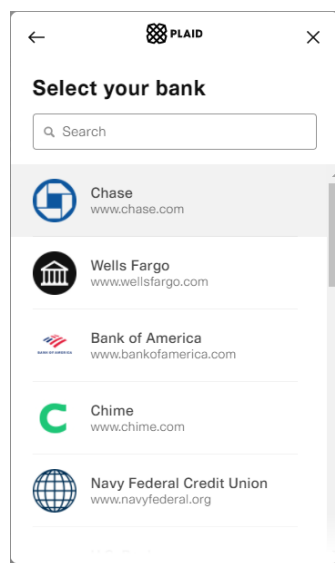
Then click the button “Add Payment Method to this Gateway”

Select account type from the drop down, Personal or Business.

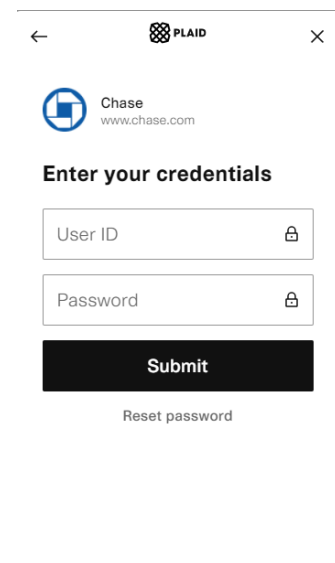
Account holders can validate their bank account by signing into their bank through PLAID.



Click Continue >



Select Bank >



Login as you would when logging into your online banking and the account will auto verify!

Shul Cloud SIP New process to adding ACH account information

Bank Account Validation via Micro Deposits

If you could not connect to your account through PLAID, return to the add Payment Method dialogue box. Click on the new button that says “Didn’t see your bank in Plaid?” and it will give you the option to enter the bank account and routing numbers directly

ADD PAYMENT METHOD TO: SIP - ECHECK/ACH

Account Type

Peninsula Temple Shalom validates each bank account entered using Plaid. [Learn More?](#)

Choose Account with PLAID

Didn't see your bank in Plaid?

NOTE: We can validate your bank account using micro deposits. Micro deposits are small amounts deposited and removed from your bank account, usually 2 and generally less than a dollar, to verify your account after you supply your banking information in this form. Micro deposits usually take 1-3 days to be deposited and removed from your account, so you'll need to come back and verify them once you receive them in order to use your account.

I authorize Peninsula Temple Shalom or their agent to debit my account in the amount above via e-check as soon as I click the button below. I agree that e-check transactions I authorize comply with all applicable law.

ADD PAYMENT METHOD TO: SIP - ECHECK/ACH

Account Type

Peninsula Temple Shalom validates each bank account entered using Plaid. [Learn More?](#)

ABA Routing Number [Where do I find this?](#)

Bank Account Number [Where do I find this?](#)

NOTE: We can validate your bank account using micro deposits. Micro deposits are small amounts deposited and removed from your bank account, usually 2 and generally less than a dollar, to verify your account after you supply your banking information in this form. Micro deposits usually take 1-3 days to be deposited and removed from your account, so you'll need to come back and verify them once you receive them in order to use your account.

I authorize Peninsula Temple Shalom or their agent to debit my account in the amount above via e-check as soon as I click the button below. I agree that e-check transactions I authorize comply with all applicable law.

First Name

Last Name

Address

City

Zip

State

Country

Phone

Email Receipt to

Enter the bank routing number, account number and account holder information. Check mark the authorization box and click “Save Payment Method”

Please note, any bank accounts that are not PLAID verified will need to take an additional step and verify micro transactions on their account. These will be small funds deposited and retrieved from your account within 1-3 days of saving to ShulCloud.

When you see these transactions process, return to your ShulCloud Account > Payment Methods and then click “Verify Micro Deposits” to validate your account.

SAVED PAYMENT METHODS

j0148 Gateway: SP

Verify Micro Deposits

VERIFYING MICRO DEPOSITS FOR ECHECK X0148

Micro Deposit Amount 1

Micro Deposit Amount 2

Once the micro deposits are verified the account can be utilized for payments.